



Pictured left to right: Thomas R. Venables, President & CEO of Benjamin Franklin Bank and Thomas Cataldo

FOR IMMEDIATE RELEASE:  
May 15, 2008

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### **BENJAMIN FRANKLIN BANK CELEBRATES ANNIVERSARY OF ALLIANCE WITH CATALDO FINANCIAL GROUP**

**Franklin, MA** – Benjamin Franklin Bank is pleased to announce the one-year anniversary of its strategic alliance with The Cataldo Financial Group. An Anniversary Open House was hosted at the bank's Franklin branch on May 15 with a reception and raffle.

"Expanding Benjamin Franklin Bank's Investment and Financial Services Department puts us in a better position to assist clients with their personal financial goals," stated Thomas R. Venables, President and CEO. "The strategic alliance has exceeded my expectations," states Thomas Cataldo. "The Cataldo Group clients have had the convenience of being able to utilize the bank's many products and services, while Ben's customers have been able to leverage the Financial Services (registered investments and insurance) offered by our Group. Truly a win-win for all parties."

The Benjamin Franklin Bank has a range of financial planning products, including tax-free money market accounts, mutual funds, tax-advantaged investments, college funding and retirement and estate planning. The Investment and Financial Services Department offers portfolio reviews and recommendations as well as free initial consultations to customers at all Bank branches.

Benjamin Franklin Bank is a full service community bank founded in 1871 with eleven branches located in the communities of Bellingham, Foxboro, Franklin, Medfield, Milford, Newton, Waltham, Wellesley and Watertown. The Bank's overall service area covers the market within New England's three largest cities of Boston, Providence, and Worcester.